## **EAST Search History**

## EAST Search History (Prior Art)

Ref #	Hits	Search Query	DBs	Default Operator	Plurals	Time Stamp
S1	358	portfolio with (comply or compliance)	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 08:16
82	0	S1 same pie	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 08:16
S3	6	St same chart	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 08:17
S4	2	(*20050055300*). PN.	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2011/04/29 08:24
<b>S</b> 5	37	kochansky\$.in.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 08:26
S6	11	S5 and (order\$3 or sort\$3)	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 08:26
<b>S</b> 7	7	S5 and (comply or compliance)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 08:27
S8	1	S6 and S7	US-PGPUB;	OR	ON	2011/04/29

			USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB			08:27
S9	41	blackrock\$.as.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 08:35
S10	3	Se and St	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 08:35
S11	283	blackrock	US-PGPUB; USPAT; USOCR; FPPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 08:36
S12	4	S11 and S1	US-PGPUB; USPAT; USOCR; FPRS; EPO; UPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 08:36
S13	1	S12 not S10	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 08:36
S14	5704	purchas\$3 near5 power	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 08:53
S15	1	S14 same S1	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 08:54
S16	11	S14 and S1	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT;	OR	ON	2011/04/29 08:54

S22 102		S22 same S23	DERWENT; IBM_TDB US-PGPUB;		ON	2011/04/29
\$22   102 \$23   426		S22 and S23	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO;	OR	ON	2011/04/29 09:02
S22 102	3976	(sort\$3 or sortation or order\$3 or high\$3 or low\$3 or order\$3 or filter or larrang\$5 or soor\$3 or grade or rank\$3 or weight\$3 or rate or rating or rated or index\$3) with (valu\$3 or valuation or purchas\$3 or transact\$3 or apprais\$2 or price or amount)	USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:01
S21 324		S21 same (comply or compliant or compliance)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:00
	2	(sort\$3 or sortation or order\$3 or priority or prioritized or ascend\$3 or decend\$3 or decend\$3 or ascent or decent or gradation or weight\$3) with portfolio	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 08:59
S20 3		S19 not S16	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 08:55
S19 14		S17 and S1	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 08:55
S18 1		S17 same S1	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 08:55
S17 926	5	purchas\$3 with power	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB		ON	2011/04/29 08:55

			JPO; DERWENT; IBM_TDB			
S26	3637866	(sort\$3 or sortation or high\$3 or low\$3 or sort\$3 or grade or rank\$3 or weight\$3 or rate or rating or rated) with (valu\$3 or valuation or purchas\$3 or transact\$3 or apprais\$2 or price or amount)	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:03
S27	33	S22 same S26	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:04
S28	94	S21 same (comply or compliance)	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:07
S29	12532	S26 same (comply or compliance)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:08
S30	4650	S26 with (comply or compliance)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:08
S31	93205	"705".clas.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:08
S32	646	S31 and S30	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:08
S33	47	S30 same portfolio	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:10
S34	44	S32 and S33	US-PGPUB; USPAT;	OR	ON	2011/04/29 09:10

			USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB			
S36	2	(*20020174045*).PN.	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2011/04/29 09:27
S37	21	(*5132899"   "5761442"   "5784696"   "5819238"   "5884287"   "5930774"   "5978778"   "6052866"   "6161099"   "6513019").FN.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:35
S38	21	(*5138299"   "5761442"   "5784696"   "5819238"   "5884287"   "5930774"   "5978778"   "6035286"   "6161099"   "6513019").FN.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:36
539	2	(°20020087451°).PN.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:36
S40	15	("20020174045"   "20030097324"   "20030149654"   "2003018220"   "6601044"   "7212996"   "7330831") FN.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:36
S41	40	S37 or S38 or S39 or S40	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:36
S42	1	S41 and S22	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:37
S43	0	S41 same portfolio	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:38

S44	24	S41 and portfolio	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:38
S45	3	S44 and (comply or compliant or compliance)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 09:38
S46	25923	(display\$3 or image or view\$3 or present\$3 or show\$3 or gui or (graphical with interface) or table or report\$3) with (complian\$3 or comply or sec or (security\$3 adj3 exchange) or legal or law or statutory or legislation or agenc\$3) with (rule or parameter or metric or algorithm or factor or criteria or model)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 10:30
S47	465216	portfolio or ((group or mix or block or pool or cluster\$3 or list) with (stock or share or equit\$3 or bond or (fixed adj1 income)))	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 10:32
S48	347	S46 same S47	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 10:32
<b>S</b> 50	173	S48 and S31	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 10:33
S51	157	\$26 and \$50	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 10:34
S52	2753781	(sort\$3 or sortation or high\$3 or llow\$3) with (valu\$3 or valuation or purchas\$3 or transact\$3 or apprais\$2 or price or amount)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 10:35
S53	145	S50 and S52	US-PGPUB; USPAT; USOCR;	OR	ON	2011/04/29 10:36

		FPRS; EPO; JPO; DERWENT; IBM_TDB			
85341	(sort\$3 or sortation or rank\$3) with (valu\$3 or valuation or purchas\$3 or transact\$3 or apprais\$2 or price or amount)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 10:37
49	SS4 and SS0	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 10:37
21	\$55 and (comply or compliant or compliance)	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 10:42
3	(*7006992*).PN.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2011/04/29 10:52
1	S57 and (sort\$3 with (valu\$3 or valuation or purchas\$3 or transact\$3 or apprais\$2 or price or amount))	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 10:53
1	S57 and (sort\$3 or rank\$3)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 10:54
71	*5963910*	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 10:55
2	(*5963910*).FN.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM TDB	OR	OFF	2011/04/29 10:55
	21 3 1	[valu\$3 or valuation or purchas\$3 or transact\$3 or apprais\$2 or price or amount)  S54 and S50  21 S55 and (comply or compliant or compliance)  ['7006992'].FN.  S57 and (sort\$3 with (valu\$3 or valuation or purchas\$3 or transact\$3 or apprais\$2 or price or amount))  S57 and (sort\$3 or rank\$3)  1 S57 and (sort\$3 or rank\$3)	S5341   (sort\$3 or sortation or rank\$3) with (valu\$3 or valuation or purchas\$3 or transact\$3 or apprais\$2 or price or amount)   USPAT; USOXR; PFRS; EPO; PO; DEFMENT; IBM, TDB   USPATB; USOXR; PFRS; EPO; PO; DEFMENT; USOXR; PFRS; EPO; DEFMENT; DEFMENT; DEFMENT; DEFMENT; USOXR; PFRS; EPO; DEFMENT;	S5341   (sort\$3 or sortation or rank\$3) with (valu\$3 or valuation or purchas\$3 or transact\$3 or apprais\$2 or price or amount)   US-PGPUB; USOX; PFRS; EPO; PC; PC; PC; PC; PC; PC; PC; PC; PC; PC	

						10:56
S64	49	Se2 and (comply or compliant or compliance)	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 10:57
S65	3	S64 and (sort\$3 with (valu\$3 or valuation or purchas\$3 or transact\$3 or apprais\$2 or price or amount))	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 10:57
S66	5	\$64 and ((sort\$3 or rank\$3) with (valu\$3 or valuation or purchas\$3 or transact\$3 or apprais\$2 or price or amount))	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 10:58
S67	2	\$47 and \$86	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 11:00
S68	20	("20020099586"   "20030125997"   "20040002929"   "20050021360"   "20050060213"   "20050192963"   "200600267886"   "5611052"   "5696967"   "6109368"   "6223143"   "6408853"   "6612382"   "7003439"   "7006992"   "7032689"   "7085696"   "7243735"   "7281167"   "7357196"), PN. OR	US-PGPUB; USPAT; USOOR	OR	ON	2011/04/29 11:01
S69	9	S68 and S31	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 11:01
S70	60	("6202060"   "6223143"   "6421653").PN. OR ("7006992").URPN.	US-PGPUB; USPAT; USOCR	OR	ON	2011/04/29 11:05
S71	8	S70 and ((sort\$3 or rank\$3) with (valu\$3 or valuation or purchas\$3 or transact\$3 or apprais\$2 or price or amount))	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 11:06
S72	3916	705/36R.cds.	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO;	OR	ON	2011/04/29 11:11

			DERWENT; IBM_TDB			
S73	2633	S72 and (portfolio or ((group or mix or block or pool or duster\$3 or list) with (stock or share or equit\$3 or bond or (fixed adj1 income))))	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 11:11
S74	3119202	complian\$3 or comply or complies or sec or (security\$3 adj3 exchange) or (((legal or law or statutory or legislation or agenc\$3) near5 (restraint or constraint or requirement or reg or limit or limitation)) or regulation)	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 11:14
S75	1482	S73 and S74	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 11:14
S76	1343	S75 and (limit or restrict or threshold or (thresh adj2 hold) or bound or ceiling or constraint or limitation or restrict\$3)	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 11:15
S77	1067	S76 and ((sort\$3 or sortation or order\$3 or priority or prioritized or ascend\$3 or decend\$3 or ascent or decent or gradation or weight\$3) with (valu\$3 or valuation or purchas\$3 or transact\$3 or apprais\$2 or price or amount))	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 11:16
S78	1061	S77 and ((maximum or max or greatest or biggest or largest or maximal or top of highest or high) or (minimum or min or least or smallest or lowest or minimal or bottom))	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 11:19
S79	102	S78 and ((display\$3 or image or view\$3 or present\$3 or show\$3 or gui or (graphical with interface) or table or report\$3) with (complian\$3 or comply or sec or (security\$3 adj3 exchange) or legal or law or statutory or legistation or agenc\$3) with (rule or parameter or metric or algorithm or formula or factor or criteria or model))	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 11:19
S80	3221293	((maximum or max or greatest or biggest or largest or maximal or top of highest or high) or (minimum or min or least or smallest or lowest or minimal or bottom)) with (valu\$3 or valuation or purchas\$3 or transact\$3 or apprais\$2 or price or amount)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM TDB	OR	ON	2011/04/29 11:23

			USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB			11:24
S82	53	S81 and (complian\$3 or comply or complies)	US-PGPUB; USPAT; USOOR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2011/04/29 11:34

## EAST Search History (Interference)

Ref #	Hits	Search Query	DBs	Default Operator	Plurals	Time Stamp
S83	3768	705/36R.cds.	US- PGPUB; USPAT; UPAD	OR	ON	2011/04/29 11:50
	0	((rute or ruteset or rutebase or criterian or criteria or limit or parameter or metric or lactor or ((logic or argument or truth) near5 condition\$2)) with (complian\$3 or comply or complies or sec or (security\$3 adj3 exchange) or (((logal or law or statutory or legislatin or requirement or reg or limit or limitation)) or requiation)) with (portfolio or ((group or mix or block or pool or cluster\$3 or list) with (stock or share or equit\$5 or bond or (lixed adj1 income))) and ((limit or restrict or threshold or (thresh adj2 hold) or bound or celling or constraint or limitation or restrict\$3) with (valx\$3 or valuation or purchas\$3 or transact\$3 or sprais\$2 or price or amount) and (sort\$3 or sortation or order\$3 or priority or priority or valuation or purchas\$3 or with (valx\$3 or valuation or purchas\$3 or ascent or decent or gradation or weight\$3 or shift (valx\$3 or valuation or purchas\$3 or transact\$3 or apprais\$2 or price or amount) with (valx\$3 or valuation or purchas\$3 or ascents or statutory or legislation or agenc\$3) or transact\$3 or apprais\$2 or price or amount) with (complian\$3 or comply or complies or sec or (security\$3 adj3 exchange) or (((legal or law or statutory or legislation) and agenc\$3) or show\$3 or gui or (graphical with interface) or comply or complies or sec or (security\$3 adj3 exchange) or show\$3 or gui or (graphical with interface) or comply or complies or sec or (security\$3 adj3 exchange) or statutory or legislation or agenc\$3) with (rule or parameter or metric or algorithm or formula or factor or or cliefactor or orderical or model))).clm.		OR	ON .	2011/04/29
S85	1	((rule or ruleset or rulebase or criterion or criteria or limit or parameter or metric or factor or ((logic or argument or truth) near5 condition\$2)) with (complian\$3 or comply or complies or sec or (security\$3 adj3 exchange) or (((legal or law or statutory or legislation or	US- PGPUB; USPAT; UPAD	OR	ON	2011/04/29 11:51

agenc\$3) near5 (restraint or constraint or	1	1	1 1
requirement or reg or limit or limitation)) or			
regulation)) with (portfolio or ((group or mix			
or block or pool or cluster\$3 or list) with			
(stock or share or equit\$3 or bond or (fixed			
adj1 income)))) and ((limit or restrict or			
threshold or (thresh adj2 hold) or bound or			
ceiling or constraint or limitation or restrict\$3)			
with (valu\$3 or valuation or purchas\$3 or	1		
transact\$3 or apprais\$2 or price or amount))			
and (sort\$3 or appraisaz or price or amount))			
or prioritized or ascend\$3 or decend\$3 or			
ascent or decent or gradation or weight\$3)			
with (valu\$3 or valuation or purchas\$3 or			
transact\$3 or apprais\$2 or price or amount)			
with (complian\$3 or comply or complies or sec			
or (security\$3 adj3 exchange) or (((legal or			
law or statutory or legislation or agenc\$3)			
near5 (restraint or constraint or requirement or			
 reg or limit or limitation)) or regulation))).clm.			

## 5/4/2011 12:08:26 PM

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